

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Swann Matthew J</u> (Last) (First) (Middle) C/O HERITAGE DISTILLING HOLDING COMPANY 9668 BUJACICH ROAD (Street) GIG HARBOR WA 98332 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 01/06/2025	3. Issuer Name and Ticker or Trading Symbol <u>Heritage Distilling Holding Company, Inc. [CASK]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 01/14/2025
		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Warrants to Purchase Shares of Common Stock	(1)	11/25/2026	Common Stock	5,916	8	D	
Warrants to Purchase Shares of Common Stock	(1)	05/25/2027	Common Stock	11,832	12	D	
Warrants to Purchase Shares of Common Stock	(1)	11/25/2029	Common Stock	14,790	20	D	
Stock Options	06/06/2023 ⁽²⁾	06/05/2026	Common Stock	570	157.89	D	

Explanation of Responses:

- The initial exercise date of the warrant begins at any time on or after the date on which the volume-weighted average market trading price of the common stock of the Issuer equals or exceeds the exercise price over any period of ten (10) consecutive trading days.
- The option was granted on June 6, 2019 and vested over a period of four years. The option is fully vested and is subject to the expiration of the lock-up agreement executed by the reporting person, which is 180 days following the date of the underwriting agreement between Issuer and Newbridge Securities Corporation, acting as representative to several underwriters.

Remarks:

This Amended Form 3 is being filed to correct errors from the initial filing for the reporting person's ownership of securities of the Issuer. No new transactions are being reported herein.

/s/ Justin B. Stiefel, attorney-in-fact for Matthew J. Swann 02/07/2025

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.