The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

# OMB APPROVAL

OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

# **Notice of Exempt Offering of Securities**

1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	X None	Entity Type	
0001788230	Numes		X Corporation	
Name of Issuer				
Heritage Distilling Holding Compa	ny, Inc.		Limited Partnership	
Jurisdiction of Incorporation/Org			Limited Liability Company	
DELAWARE			General Partnership	
Year of Incorporation/Organizati	on		Business Trust	
X Over Five Years Ago			Other (Specify)	
Within Last Five Years (Spec	ify Year)			
Yet to Be Formed				
2. Principal Place of Business	and Contact Information			
Name of Issuer				
Heritage Distilling Holding Compa	ny. Inc.			
Street Address 1		Street Address 2		
9668 BUJACICH ROAD				
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer	
GIG HARBOR	WASHINGTON	98332	253-509-0008	
3. Related Persons				
Last Name	First Name		Middle Name	
Stiefel	Justin			
Street Address 1	Street Address 2			
9668 BUJACICH ROAD City	State/Province/Co	untry	ZIP/PostalCode	
Gig Harbor	WASHINGTON	unit y	98332	
Relationship: X Executive Office			,	
Clarification of Response (if Nec	essary):			
Last Name	First Name		Middle Name	
Stiefel	Jennifer		Middle Name	
Street Address 1	Street Address 2			
9668 BUJACICH ROAD				
City	State/Province/Co	untry	ZIP/PostalCode	
Gig Harbor WASHINGTON			98332	
Relationship: X Executive Office	er X Director Promoter			
Clarification of Response (if Nec	essary):			
Last Name	First Name		Middle Name	
Carrosino	Michael			
Street Address 1	Street Address 2			
9668 BUJACICH ROAD				
City	State/Province/Co	ountry	ZIP/PostalCode	
Gig Harbor	WASHINGTON		98332	
Relationship: X Executive Office	er Director Promoter			
Clarification of Response (if Nec	essary).			

Last Name	First Name	Middle Name
Marker	Beth	
Street Address 1	Street Address 2	
9668 BUJACICH ROAD		
City	State/Province/Country	ZIP/PostalCode
Gig Harbor	WASHINGTON	98332
Relationship: $\overline{X}$ Executive Officer $\overline{\ \ }$ Director $\overline{\ \ \ }$	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Perkins	Danielle	
Street Address 1	Street Address 2	
9668 BUJACICH ROAD		
City	State/Province/Country	ZIP/PostalCode
Gig Harbor	WASHINGTON	98332
Relationship: X Executive Officer Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Alstead	Troy	
Street Address 1	Street Address 2	
9668 BUJACICH ROAD	Olicet/Addicas 2	
City	State/Province/Country	ZIP/PostalCode
Gig Harbor	WASHINGTON	98332
		76532
Relationship: Executive Officer X Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Smith	Christopher	
Street Address 1	Street Address 2	
9668 BUJACICH ROAD	Otata /Danisa a /Osanta	71D/D (-10)
City	State/Province/Country	ZIP/PostalCode
Gig Harbor	WASHINGTON	98332
Relationship: Executive Officer Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Trevan	Eric	S
Street Address 1	Street Address 2	
9668 BUJACICH ROAD		
City	State/Province/Country	ZIP/PostalCode
Gig Harbor	WASHINGTON	98332
Relationship: Executive Officer Director	Promoter	
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Varga	Andrew	
Street Address 1	Street Address 2	
9668 BUJACICH ROAD		
City	State/Province/Country	ZIP/PostalCode
Gig Harbor	WASHINGTON	98332
Relationship: Executive Officer X Director		
Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Wensel	Jeffrey	middle Hullie
Street Address 1	Street Address 2	
9668 BUJACICH ROAD		

City	State/Province/Country	ZIP/PostalCode	
Gig Harbor	WASHINGTON	98332	
Relationship: Executive Officer X Director	Promoter		
Clarification of Response (if Necessary):			
4. Industry Group			
Agriculture	Health Care	Retailing	
Banking & Financial Services	Biotechnology	Restaurants	
Commercial Banking	Health Insurance	Technology	
Insurance	Hospitals & Physicians	Computers	
Investing			
Investment Banking	Pharmaceuticals	Telecommunications	
Pooled Investment Fund	Other Health Care	Other Technology	
Is the issuer registered as an investment company under	Manufacturing	Travel	
the Investment Company	Real Estate	Airlines & Airports	
Act of 1940?	Commercial	Lodging & Conventions	
∐Yes ∐No	Construction	Tourism & Travel Services	
Other Banking & Financial Services	REITS & Finance	Other Travel	
Business Services	Residential		
Energy		Other	
Coal Mining	Other Real Estate		
Electric Utilities			
Energy Conservation			
Environmental Services			
Oil & Gas			
Other Energy			
Other Energy			
5. Issuer Size			
Revenue Range OR	Aggregate Net As	set Value Range	
No Revenues	☐ No Aggregate N	Net Asset Value	
\$1 - \$1,000,000	\$1 - \$5,000,000	)	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$2	25,000,000	
\$5,000,001 - \$25,000,000	\$25,000,001 - 9	\$50,000,000	
\$25,000,001 - \$100,000,000	\$50,000,001 - 9	\$100,000,000	
Over \$100,000,000	Over \$100,000	,000	
X Decline to Disclose	Decline to Disc	lose	
Not Applicable	☐ Not Applicable		
6. Federal Exemption(s) and Exclusion(s)	Claimed (select all that apply)		
	П		
		Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)	(1) Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)	)(2) Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)	)(3) Section 3(c)(11)	
Rule 504 (b)(1)(iii)	Section 3(c)		
X Rule 506(b)			
Rule 506(c)	Section 3(c)		
Securities Act Section 4(a)(5)	Section 3(c)	)(6) Section 3(c)(14)	
	Section 3(c)	)(7)	
7. Type of Filing			

X New Notice Date of First Sale 2024-11-25 First Sale Yet to Occur Amendment		
8. Duration of Offering		
Does the Issuer intend this offering to last more than one year?	No	
9. Type(s) of Securities Offered (select all that apply)		
☐ Equity ☐ Debt	Pooled Investment Fund Interests Tenant-in-Common Securities	
X Option, Warrant or Other Right to Acquire Another Security  Security to be Acquired Upon Exercise of Option, Warrant or Other Right Acquire Security	Mineral Property Securities  Other (describe)	
10. Business Combination Transaction		
Is this offering being made in connection with a business combination transcribed exchange offer?	nsaction, such as a merger, acquisition or Yes X No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 USD		
12. Sales Compensation		
Recipient	Recipient CRD Number None	
Newbridge Securities Corporation	104065	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number $\overline{X}$ None	
None	None	
Street Address 1	Street Address 2	
1200 North Federal Highway	Suite 400	
City	State/Province/Country	ZIP/Postal Code
Boca Raton	FLORIDA	33432
State(s) of Solicitation (select all that apply) Check "All States" or check individual States  All States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount \$1,524,998 USD or Indefinite  Total Amount Sold \$1,524,998 USD  Total Remaining to be Sold \$0 USD or Indefinite		
Clarification of Response (if Necessary):		
14. Investors		
Select if securities in the offering have been or may be sold to person such non-accredited investors who already have invested in the offering Regardless of whether securities in the offering have been or may be	ng.	
total number of investors who already have invested in the offering:	sold to persons who do not qualify as accredited investors, enter the	2
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finders fees excheck the box next to the amount.	xpenses, if any. If the amount of an expenditure is not known, provide	e an estimate and
Sales Commissions \$121,999 USD X Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
16. Use of Proceeds		

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

Clarification of Response (if Necessary):

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one
  of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Heritage Distilling Holding Company, Inc.	s/Justin Stiefel	Justin Stiefel	Chief Executive Officer	2024-12-06

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials under this undertaking or otherwise and can require offering materials under this undertaking or otherwise and can require offering materials under this undertaking or otherwise and can require offering materials under this undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud under the undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertaking or otherwise and can require offering materials under the undertak